



MEMORANDUM

TO: University of Oregon Research Community

FROM: Richard W. Linton, Vice President for Research and Graduate Studies
Paula J. Roberts, Associate Vice President for Research and Director,
Office of Research Services and Administration (ORSA)

DATE: June 13, 2008

RE: Facilities and Administrative (F&A) Cost Rates /Indirect Cost Rates
(Fiscal Years 07/01/2008 – 06/30/2011)

The university recently negotiated and accepted a new F&A agreement with the U.S. Department of Health and Human Services, Division of Cost Allocation; new rates are effective for the period July 1, 2008 through June 30, 2011. In order to understand the effects of those new rates for both new and existing awards, the following guidelines are provided:

1. In accordance with OMB Circular A-21, the F&A rate for an existing project will be the rate in effect at the time of the initial award and will remain the same throughout the life of the project. “Life” in this case means each competitive segment of a project. The “competitive segment” is the period of years approved by the federal funding agency at the time of the award.
2. Non-competing continuations will continue to use the rate in effect at the time the initial application was submitted.
3. Pending proposals submitted before July 1, 2008 but awarded after July 1 where a sponsor makes an award based on a proposal submitted with the old rate: The university will use the old rate through the end of the sponsor’s award period.
4. All **new, revised, supplemental requests** and **competing continuation proposals** submitted on or after July 1, 2008 will use the new F&A rates.

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SUMMARY OF SIGNIFICANT RATE CHANGES

- Organized Sponsored Research F&A decreased from 48% to 42% (on-campus)
- Instruction decreased from 54% to 53% (on-campus)
Instruction increased from 23.8% to 26% (off-campus)
- Other Sponsored Activities decreased from 32% to 29% (on-campus)
Other Sponsored Activities decreased from 25.6% to 23.8% (off-campus)

ON-CAMPUS COMPARATIVE RATES

	FY 07-08 07/01/07 - 06/30/08	FY 08-09 07/01/08 - 06/30/09	FY 09-10 07/01/09 - 06/30/10	FY 10-11 07/01/10 - 06/30/11
Organized Research	48%	42%	42%	42%
Instruction	54%	53%	53%	53%
Other Sponsored Activities	32%	29%	29%	29%

OFF-CAMPUS COMPARATIVE RATES

	FY 07-08 07/01/07 - 06/30/08	FY 08-09 07/01/08 - 06/30/09	FY 09-10 07/01/09 - 06/30/10	FY 10-11 07/01/10 - 06/30/11
Organized Research	26%	26%	26%	26%
Instruction	23.8%	26%	26%	26%
Other Sponsored Activities	25.6%	23.8%	23.8%	23.8%

For additional information or assistance concerning the new rates, please contact the Office of Research Services and Administration at 346-5131.