

COLLEGES AND UNIVERSITIES RATE AGREEMENT

EIN #:

DATE: May 19, 2008

INSTITUTION:

University of Oregon-Eugene, OR
 1266 University of Oregon
 203 Johnson Hall
 Eugene

FILING REF.: The preceding
 Agreement was dated
 June 27, 2006

OR 97403-1265

The rates approved in this agreement are for use on grants, contracts and other agreements with the Federal Government, subject to the conditions in Section III.

SECTION I: FACILITIES AND ADMINISTRATIVE COST RATES*

RATE TYPES: FIXED FINAL PROV. (PROVISIONAL) PRED. (PREDETERMINED)

TYPE	EFFECTIVE PERIOD		RATE (%)	LOCATIONS	APPLICABLE TO
	FROM	TO			
PRED.	07/01/07	06/30/08	48.0	On-Campus	Organized Research
PRED.	07/01/07	06/30/08	26.0	Off-Campus	Organized Research
PRED.	07/01/07	06/30/08	54.0	On-Campus	Instruction
PRED.	07/01/07	06/30/08	23.8	Off-Campus	Instruction
PRED.	07/01/07	06/30/08	32.0	On-Campus	Other Spon Act
PRED.	07/01/07	06/30/08	25.6	Off-Campus	Other Spon Act
PRED.	07/01/08	06/30/11	42.0	On-Campus	Organized Research
PRED.	07/01/08	06/30/11	26.0	Off-Campus	Organized Research
PRED.	07/01/08	06/30/11	53.0	On-Campus	Instruction
PRED.	07/01/08	06/30/11	26.0	Off-Campus	Instruction
PRED.	07/01/08	06/30/11	29.0	On-Campus	Other Spon Act
PRED.	07/01/08	06/30/11	23.8	Off-Campus	Other Spon Act
PROV.	07/01/11	UNTIL AMENDED	Use same rates and conditions as those cited for fiscal year ending June 30, 2011.		

*BASE:

Modified total direct costs, consisting of all salaries and wages, fringe benefits, materials, supplies, services, travel and subgrants and subcontracts up to the first \$25,000 of each subgrant or subcontract (regardless of the period covered by the subgrant or subcontract). Modified total direct costs shall exclude equipment, capital expenditures, charges for patient care, tuition remission, rental costs of off-site facilities, scholarships, and fellowships as well as the portion of each subgrant and subcontract in excess of \$25,000.

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SECTION II: SPECIAL REMARKS

TREATMENT OF FRINGE BENEFITS:

This organization charges the actual cost of each fringe benefit direct to Federal projects. However, it uses a fringe benefit rate which is applied to salaries and wages in budgeting fringe benefit costs under project proposals. The fringe benefits listed below are treated as direct costs.

TREATMENT OF PAID ABSENCES:

Vacation, holiday, sick leave pay and other paid absences are included in salaries and wages and are claimed on grants, contracts and other agreements as part of the normal cost for salaries and wages. Separate claims for the costs of these paid absences are not made.

DEFINITION OF OFF-CAMPUS

All activities that are conducted in facilities that are not owned or operated by the University and where space related costs (i.e., rent, utilities, and maintenance) are directly allocated to the project(s) the off campus rate will apply. Grants or contracts will not be subject to more than one F&A cost rate. A project will also be considered off-campus if more than 50% of the project is performed off-campus; the off-campus rate will apply to the entire project.

DEFINITION OF EQUIPMENT

Equipment is defined as tangible nonexpendable personal property having a useful life of more than one year and an acquisition cost of \$5,000 or more per unit.

The following fringe benefits are treated as direct costs:

FICA, WORKERS COMPENSATION, MEDICAL/DENTAL/LIFE INSURANCE, UNEMPLOYMENT, LONG-TERM DISABILITY, EMPLOYEE LIABILITY INSURANCE, EXEC DEPARTMENT DIVISION & EMPL REL BOARD ASSESSMENT, AND RETIREMENT.

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SECTION III: GENERAL

A. LIMITATIONS:

The rates in this Agreement are subject to any statutory or administrative limitations and apply to a given grant, contract or other agreement only to the extent that funds are available. Acceptance of the rates is subject to the following conditions:
(1) Only costs incurred by the organization were included in its facilities and administrative cost pools as finally accepted; such costs are legal obligations of the organization and are allowable under the governing cost principles; (2) The same costs that have been treated as facilities and administrative costs are not claimed as direct costs; (3) Similar types of costs have been accorded consistent accounting treatment; and (4) The information provided by the organization which was used to establish the rates is not later found to be materially incomplete or inaccurate by the Federal Government. In such situations the rate(s) would be subject to renegotiation at the discretion of the Federal Government.

B. ACCOUNTING CHANGES:

This Agreement is based on the accounting system purported by the organization to be in effect during the Agreement period. Changes to the method of accounting for costs which affect the amount of reimbursement resulting from the use of this Agreement require prior approval of the authorized representative of the cognizant agency. Such changes include, but are not limited to, changes in the charging of a particular type of cost from facilities and administrative to direct. Failure to obtain approval may result in cost disallowances.

C. FIXED RATES:

If a fixed rate is in this Agreement, it is based on an estimate of the costs for the period covered by the rate. When the actual costs for this period are determined, an adjustment will be made to a rate of a future year(s) to compensate for the difference between the costs used to establish the fixed rate and actual costs.

D. USE BY OTHER FEDERAL AGENCIES:

The rates in this Agreement were approved in accordance with the authority in Office of Management and Budget Circular A-21 Circular, and should be applied to grants, contracts and other agreements covered by this Circular, subject to any limitations in A above. The organization may provide copies of the Agreement to other Federal Agencies to give them early notification of the Agreement.

BY THE INSTITUTION:
University of Oregon-Eugene, OR

(INSTITUTION)
Richard Linton

(SIGNATURE)
Richard Linton

(NAME)
Vice Pres. for Research

(TITLE)
5/25/08

(DATE)

ON BEHALF OF THE FEDERAL GOVERNMENT:

DEPARTMENT OF HEALTH AND HUMAN SERVICES
(AGENCY)
Wallace Chan

(SIGNATURE)
Wallace Chan

(NAME)
DIRECTOR, DIVISION OF COST ALLOCATION
(TITLE)
May 19, 2008

(DATE) 2008

HHS REPRESENTATIVE: Cora Coleman
Telephone: (415) 437-7820

UNIVERSITY OF OREGON
 FACILITIES AND ADMINISTRATIVE RATES FOR THE PERIOD
 JULY 1, 2007 THRU JUNE 30, 2008

	ORGANIZED RESEARCH		INSTRUCTION		OTHER SPON ACTIVITIES	
	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS
BUILDING DEPRECIATION						
EQUIPMENT DEPRECIATION	2.2%		1.6%		0.2%	
INTEREST	3.6%		2.7%		1.0%	
OPERATIONS & MAINTENANCE	13.8%		10.0%		2.9%	
LIBRARY	2.4%		13.7%		2.3%	
STUDENT SERVICES			15.4%		0.2%	
GENERAL ADMINISTRATION			6.2%		6.2%	
DEPARTMENTAL ADMINISTRATION			12.7%		13.2%	
SPONSORED PROJECTS ADMINISTRATION			4.9%		8.0%	
ADMINISTRATIVE COMPONENTS	26.0%	26.0%	39.2%	23.8%	26.6%	25.6%
TOTAL	48.0%	26.0%	54.0%	23.8%	32.0%	25.6%

CONCUR:

Mary Ann

SIGNATURE

VP for Research

TITLE

5/25/08

DATE

Administrative Components Limited to 26.0% in accordance with OMB A-21, Dated July 26, 1993.

UNIVERSITY OF OREGON
 FACILITIES AND ADMINISTRATIVE RATES FOR THE PERIOD
 JULY 1, 2008 THRU JUNE 30, 2011

	ORGANIZED RESEARCH		INSTRUCTION		OTHER SPON. ACTIVITIES	
	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS
BUILDING DEPRECIATION	3.4%		3.9%		0.6%	
EQUIPMENT DEPRECIATION	1.4%		0.8%		0.3%	
INTEREST	0.4%		0.8%		0.1%	
OPERATIONS & MAINTENANCE	9.4%		7.8%		2.8%	
LIBRARY	1.4%		14.4%		1.4%	
GENERAL ADMINISTRATION		8.1%		5.2%		9.1%
DEPARTMENTAL ADMINISTRATION		14.1%		9.1%		10.4%
STUDENT SERVICES ADMINISTRATION				9.2%		
SPONSORED PROJECTS ADMINISTRATION				2.5%		
ADMINISTRATIVE COMPONENTS		3.8%				4.3%
	26.0%	26.0%	28.0%	26.0%	23.8%	23.8%
TOTAL	42.0%	26.0%	53.0%	26.0%	29.0%	23.8%

CONCUR:

Wain

SIGNATURE

VP for Research

TITLE

5/25/08

DATE

Administrative Components Limited to 26.0% in accordance with OMB A-21, Dated July 26, 1993.